

AptaFund 5.0 Release Notes

2025-R1 Update Released: 02/28/2025

Harris School Solutions has an issue tracking system to monitor program enhancements and defects. The APTA numbers refer to the issues in that system that were resolved in this release. To submit an idea for product enhancements/improvements, click <u>Here</u>.

Technical Documents

Issues with the See Tech Doc. notation have technical documents available on the Release Pop-Up and Help Guide. Issues with ⁽²⁾ notation denotes this issue was a customer idea taken from the idea portal.

Bug Fix

Payroll

APTAFUND-4007

Payroll Liability Checks: There was issue where large amounts on Payroll Liability Checks printed incorrectly. This has been corrected.

Federal/State Regulation

Payroll

APTAFUND-3989

Payroll Tax Update: The Symmetry 2025-R1-b was updated with the latest payroll tax rates.

New Feature

Employee Self-Service (ESS)

APTAFUND-3909

My Paychecks Screen: Per an idea in the Idea Portal, in ESS Paychecks listed in the My Paychecks Screen will now have hyperlinks. This will make the viewing, downloading

and printing more efficient.

Payroll

AFD-411

System Deductions: A new state has been added to the System Deduction selections. South Carolina is now available.





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Reports

APTAFUND-3966

1099 Correction Export: The 1099 Corrections are now available to export and report to the IRS.

APTAFUND-3967

1099 Corrections Forms: 1099 corrections are now available as printable forms.

APTAFUND-4000

Bank Reconciliation Report: Per an idea in the idea portal, the Bank Reconciliation Report will now be available after finishing your bank reconciliation in the More Menu of the Bank Reconciliation screen.

APTAFUND-3997

Maine: Maine Paid Family Leave reporting is now available.

Vendor Invoice

APTAFUND-3889

Payment Management: Per an idea in the Idea Portal, now available in the Payment Voucher Detail screen are hyperlinks to invoices available to include or exclude. This will create a better workflow and reduce the need to navigate out of the screen in which you are

 \bigcirc using.

Vendor Management

APTAFUND-3830

Vendor Management: Per an idea in the idea portal the Invoice History tab for the vendor will no longer be fiscal year specific. You will be able to search all historical invoices for the vendor without switching fiscal years. This feature is designed to create better workflow efficiency.





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